

**Cuero Independent School District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/16

Name of Individual Debt Obligatio	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Sch Bldg Bds Ser 2003	\$ 7,295,565	\$ 1,288,608	\$ 3,496,146	08/15/2021	Yes	\$ 7,295,565	\$ -	Sch. Bldg	Not Rated	A+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2012	9,235,000	8,595,000	11,526,700	08/15/2033	Yes	9,235,000	-	Refinancing	A2	Not Rated	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2014	55,050,000	53,045,000	80,587,700	08/15/2035	Yes	58,338,388	1,661,612	Sch. Bldg	A2	A+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2014-A	15,365,000	9,655,000	11,951,500	08/15/2020	Yes	15,353,816	646,184	Sch. Bldg	A2	A+	Not Rated	Aaa	AAA	Not Rated	PSF
<b>Total</b>	<b>\$ 86,945,565</b>	<b>\$ 72,583,608</b>	<b>\$ 107,562,046</b>			<b>\$ 90,222,769</b>	<b>\$ 2,307,796</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	<b>Amount</b>
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 86,945,565
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	7,926
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	72,583,608
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	6,617
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	107,562,046
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	9,805
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	72,583,608
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	6,617

**Political Subdivision Information**

Name Cuero Independent School District  
 Type Independent School District  
 Physical Address 960 E. Broadway  
 Cuero, TX 77954

**Contact Information**

Name Mark Iacononelli  
 Title Assistant Supt. of Finance & Operation Services  
 Telephone (361) 275-1913

2017 Population: 10,970

Source: Municipal Advisory Council of Texas